



Carlos A Guerra
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With 19 years of experience in financial services, I am dedicated to helping individuals meet their financial needs by developing investment plans around their long-term goals and risk tolerance. My extensive experience - throughout major shifts in the markets - enables me to help my clients structure balanced portfolios to address their specific financial goals.

I began my financial services career as a Personal Banker with Chase Bank. In 2005, I joined Chase Investment Services, where I worked for 10 years. I then moved my financial practice to Wells Fargo Advisors in Houston. I have served Houston-area and Foreign investors for 19 years and look forward to helping them meet their financial goals for many years to come.

I was born and raised in Mexico City, Mexico. I moved to Houston in August 1998.

I am fluent in Spanish.

Committed to helping my community prosper, I am active with the Jamaica Beach Fire department and the Galveston Beach Patrol. Away from the office, I also enjoy spending time at the Beach. My Wife and I live in Galveston with our child, Carlos Jr.

